



For Immediate Release

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HBKS Announces Promotion of Firm Leaders

Erie, PA – HBKS® Wealth Advisors announced today the promotions of two of its key leaders. Senior Financial Advisors Steven Rinn, CFP, of the firm’s Erie, Penn., office, and David Darwish, CFP, of the Naples, Fla., office have been named Principals.

“We are proud of the accomplishments of David and Steven and look forward to more great things from them in their new leadership roles, “ noted Christopher Allegretti, CPA and CEO/HBKS Managing Partner. “We know they will continue to contribute at a high level both as client advocates and representatives, and internally, as mentors to other team members at our firm.”

“David and Steven reflect our core principles as a strong, national RIA firm offering the practical, attentive service associated with a local company,” said Allegretti.

HBKS® Wealth Advisors is a division of HBK, rated a Top 100 firm by both Accounting Today and Inside Public Accounting magazines. HBKS® was established in 2001 when HBK merged with The Sorce Financial Group, an advisory firm operating since 1950. The resulting HBKS serves clients from 11 offices in Ohio, Florida, New York and Pennsylvania, and has assets under management of more than \$2.3 billion.

Insurance products offered through HBK Sorce Insurance LLC. Investment Advisory Services offered through HBK Sorce Advisory LLC, doing business as HBKS Wealth Advisors, an SEC registered investment advisory firm. Not FDIC Insured – Not Bank Guaranteed – May Lose Value, Including Loss of Principal – Not Insured By Any State or Federal Agency.