

James A. Arcoraci, CRPC[®]
Principal, Senior Financial Advisor



James Arcoraci serves as a Principal and Senior Financial Advisor in the Fredonia, New York office of HBKS[®] Wealth Advisors (HBKS[®]). He specializes in providing personal financial planning for investments, retirement, estate planning, education funding, tax management and wealth preservation strategies.

Mr. Arcoraci began his financial services career in 1995 as a financial advisor with a Investment Diversified Services (IDS). IDS later merged with American Express Financial Advisors, the financial planning arm at American Express. Mr. Arcoraci was one of the first franchise owners at American Express and in 1998 he was also one of the first fee-based advisors. American Express Financial Advisors then became a publicly traded company renaming to Ameriprise. In 2011, Mr. Arcoraci left Ameriprise to become an independent advisor with Raymond James Financial. He joined HBKS[®] after Comprehensive Wealth Solutions merged with the firm.

Mr. Arcoraci earned his Business Administration Degree from Jamestown Community College (JCC) and earned his Chartered Retirement Planning CounselorSM designation through the College for Financial Planning in 2006.

Mr. Arcoraci serves as a board member of the Jamestown Community College Foundation. He previously served as an officer/captain of the Fredonia Fire Department Hook and Ladder company and was past Vice President of Chautauqua County Rural Ministries Board of Directors.

In his spare time, Mr. Arcoraci enjoys golfing, snowmobiling, and spending time with his wife Shelley, his son Nicholas, and his daughter Lauren.

jarcoraci@hbkswealth.com
www.hbkswealth.com

33 CHURCH STREET, 2ND FLOOR
FREDONIA, NY 14063
PHONE: (716) 672-7800
FAX: (716) 672-7801