



For Immediate Release

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Reader Poll Names HBKS Best in Financial Advisory

Fort Myers, Fla. - HBKS Wealth Advisors was voted Southwest Florida's "best" financial advisory firm in a readers' choice poll conducted by *Gulfshore Business* magazine. The firm was honored for its finish atop its category at the magazine's annual Best of Business Awards ceremony, July 19, at the Southwest Florida Performing Arts Center.

"We are honored to be named as the favorite of the many fine wealth management firms, including all the largest national firms, that do business in our area," noted Christopher N. Sorce, CFP, senior financial advisor and principal of one of three Southwest Florida HBKS offices. "But what is most gratifying is that so many of our clients, associates and friends took the time and made the effort to participate in the survey. That says a lot about the people we are fortunate to know and work with and about the relationships we share."

The 2016 Best of Business Awards was the third such annual poll and event by *Gulfshore Business*. Over a three-week period starting in mid-April, more than 5,300 readers cast votes for their favorite businesses in 45 categories. Each category produced three finalists and one winner. *Gulfshore Business* is the leading business publication in the region covering Collier and Lee counties and the cities of Naples, Fort Myers, Estero, Bonita Springs, Marco Island and Immokalee.

In addition to Mr. Sorce's Naples office, HBKS serves clients in the area from another Naples office where Dan E. Baer, CPA, PFS is principal, and a Fort Myers office where Dean Piccirillo, CFP, CRPS, AIFA is principal. Earlier this year, Mr. Piccirillo, the current president of the Fort Myers Chamber of Commerce, was recognized for his contribution to local business and industry as a finalist for Southwest Florida's News-Press "People of the Year" award.

"Working in this community is a wonderful experience, and serving with other Southwest Florida business leaders is a great honor," Mr. Piccirillo said. "Many thanks to the people who make this a great place to do business, and to our friends and associates who participated in this survey."

HBKS is the wealth management business of HBK CPAs and Consultants (HBK), offering the collective intelligence of 400 professionals in a wide range of tax, accounting, audit, business advisory, valuation, financial planning, wealth management and support services from 13 offices in Pennsylvania, Ohio, New Jersey and Florida. As an RIA, HBKS operates in accordance with the highest ethical standards and according to the strictest interpretation of fiduciary responsibility.

Insurance products offered through HBK Sorce Insurance LLC. Investment Advisory Services offered through HBK Sorce Advisory LLC, doing business as HBKS Wealth Advisors, an SEC registered investment advisory firm. Not FDIC Insured – Not Bank Guaranteed – May Lose Value, Including Loss of Principal – Not Insured By Any State or Federal Agency.