

**David Darwish, CFP<sup>®</sup>**  
**Principal, Senior Financial Advisor**



David Darwish is a Principal and Senior Financial Advisor in the Naples, Florida and Fort Myers, Florida offices of HBKS<sup>®</sup> Wealth Advisors LLC (formerly HBK Sorce). He has extensive experience in the areas of financial planning, retirement planning and asset allocation analysis. Along with having his own financial advisory client responsibilities in the Naples and Fort Myers offices, Mr. Darwish works on a team with Christopher Sorce, Jason Rundorff and Amanda Mahland in the Naples office.

Prior to joining HBK Sorce in 2005, Mr. Darwish began his financial services career with an investment services firm in Birmingham, Alabama in the operations and discount brokerage departments. He moved to Naples, where he worked as an Investment Associate and later became a Financial Advisor with a large Wall Street firm.

Mr. Darwish earned a Bachelor of Science degree in Finance from the University of Alabama in Birmingham and is a CERTIFIED FINANCIAL PLANNER<sup>™</sup>. He is Life and Health Insurance and Florida Variable Annuity Licenses. Mr. Darwish is a member of the Estate Planning Council of Naples, Inc.

Mr. Darwish and his wife, Ann, live in Naples, and in his leisure time, he enjoys playing golf, going to the beach and following Philadelphia Eagles football.

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